



B M B I N V E S T M E N T B A N K  
Ritchie Skelding  
CHIEF EXECUTIVE OFFICER

Ref: BB.04.01

19 April 2017

Mrs. Shaikha Al Zayani  
Director of Listing & Issuers Affairs  
Bahrain Bourse  
Bahrain Financial Harbor, Manama  
Kingdom of Bahrain

Dear Mrs. Al Zayani,  
**Subject: Clarification on Press Release dated 19 April 2017**

As required by your email received on 19 April 2017 regarding the press release appearing in today's newspapers, we confirm that Charles Russell Speechlys has advised Bahrain Middle East Bank B.S.C. regarding the voluntary unconditional offer.

Yours Sincerely,

A handwritten signature in black ink, appearing to be 'Ritchie Skelding', written over a set of horizontal lines.

Ritchie Skelding  
Chief Executive Officer